

DAY 2: ACTIVITY 1

← HANDS-ON EXERCISE

84. Create an Equipment Feature named 'DRINGXY' (XY = your user number).
85. Create an Equipment Grade named 'RinsedXY'.
86. Create an Equipment Prefix 'NGXY' and assign it to your designated Line Operator.
87. Create a Damage Type named 'DentXY'.
88. Create a Damage Component named 'Corner Post – CPXY'.
89. For your assigned Line Operator, create a 45ft Equipment Type Equivalent so that 9’0” and 9’6” high cube containers are interchangeable.

DAY 2: ACTIVITY 2

← HANDS-ON EXERCISE

90. Create a user-defined Event Type called '[FirstName] Inspection'. Set it to apply to Units, make it Billable. Add a Filter so it only applies to Imports in the Yard.
91. Add Effects to the Inspection event: (a) Special Stow 1 – Required, Updated, Traced. (b) Unit Notes – Updated, Auto-Updated with default value '[FirstName]Insp was recorded'. (c) Equipment Grade – Auto-Updated to CLEAN, Traced.
92. Record your new Inspection service event against an Import in the Yard. Review the Event History – confirm the Grade and Notes were updated.
93. Create a Hold called 'USERXYHold'. Create a Service Business Rule 'USERXYHoldRule' (Simple type) that prevents UNIT_LOAD. Apply the hold to an Export in the yard. Attempt to load – confirm the error.
94. Create a Permission called 'USERXYPerm'. Create a Simple Business Rule preventing UNIT_DELIVER for Imports in the yard. Confirm the permission impediment appears. Grant it, then cancel it.
95. Create an auto update rule named 'USERXYAutohold' . Setup an auto update field of your choice, make sure 'USERXYHold' hold is auto applied each time '[FirstName] Inspection' event is Applied
96. Create a Prerequisite Business Rule that prevents UNIT_STRIP until your '[FirstName] Inspection' event has been recorded. Test it against a container discharged from your vessel.
97. Create a Storage Rule with Start = Yard IN, End = Yard OUT. Apply it to your Line Operator for IMPORT category with 3 free days. View the storage info in the Unit Inspector for an import of your line.

DAY 2: ACTIVITY 3

→ HANDS-ON EXERCISE

98. Create a new Security Role named after your last name. Assign privileges: Units – View, Vessel Visits – View, Vessel Visits – Inspect, Vessel Visits Actions – Edit Port Rotation.
99. Create a new User and assign them to your new Role. Log in with the new user in a new browser session. Verify the restricted menu options.
100. Log back in as the delegator/gator user. Create a delegated role and demonstrate the difference in the Users/Roles management interface.
101. Create a Business Group named 'YourName Alliance'. Assign Line Operators CMA and MSC to it. Add the group to your new user.
102. Log in as the new user – verify you can only see CMA and MSC containers in the Units view.
103. Create a Constrained Privilege: Unit Actions – Renumber constrained by Line Operator. Add it to your role. Test that renumbering an MSC container works but renumbering a CMA container is blocked.

DAY 2: ACTIVITY 4

→ HANDS-ON EXERCISE

104. Navigate to Administration → Settings → Fields. Change display to Custom Fields only.
105. Find the string unitFlexStringXX (XX = your user number). Click Override and set it to Optional.
106. Set Short Name = 'UsrXX Notes', Long Name = 'Terminal UsrXX Note'. Enter Help text. Select Group ID 4-Contents. Save.
107. Click Actions → Reset. Re-open the Units tab. Confirm you can enter a value for your flex field in a unit's Shipment Details.
108. Add 3 List of Values (LOV) options to your flex field. Confirm the input on a unit now shows a dropdown selector.
109. Change the Group ID to 9-Other. Re-open the Units tab. Where does your flex field now appear?